

BALANCE SHEET

As at Jun.30, 2014

Unit: VND

| No. | Assets | Code | Note | Jun.30,2014 | Jan.01,2014 |
|------------|---|------------|------|------------------------|------------------------|
| | 1 | 2 | 3 | 4 | 5 |
| A | SHORT-TERM ASSETS (100 = 110+120+130+140+150) | 100 | | 138.911.916.168 | 146.635.032.042 |
| I | Cash & Cash equivalents | 110 | | 93.702.219.789 | 101.858.795.727 |
| 1 | Cash | 111 | V.01 | 2.902.638.196 | 1.869.214.134 |
| 2 | Cash equivalents | 112 | | 90.799.581.593.00 | 99.989.581.593.00 |
| II | Short-term financial investments | 120 | V.02 | - | - |
| 1 | Short-term investments | 121 | | - | - |
| 2 | Provision for devaluation of short-term investments | 129 | | - | - |
| III | Short-term receivables | 130 | | 7.771.348.223 | 16.518.601.729 |
| 1 | Trade accounts receivables | 131 | | 5.270.106.917 | 5.081.331.048 |
| 2 | Prepayment to suppliers | 132 | | 192.529.000 | 2.726.700.795 |
| 3 | Short-term intercompany receivables | 133 | | - | - |
| 4 | Receivables on percentage of construction contract completion | 134 | | - | - |
| 5 | Other receivables | 135 | V.03 | 2.983.172.247 | 9.356.398.922 |
| 6 | Provision for short-term doubtful debts | 139 | | (674.459.941) | (645.829.036) |
| IV | Inventories | 140 | | 34.112.685.125 | 26.725.948.410 |
| 1 | Inventories | 141 | V.04 | 34.112.685.125 | 26.725.948.410 |
| 2 | Provision for devaluation of inventories | 149 | | - | - |
| V | Other short-term assets | 150 | | 3.325.663.031 | 1.531.686.176 |
| 1 | Short-term prepaid expenses | 151 | | 1.544.012.680 | 103.064.346 |
| 2 | VAT deductible | 152 | | 1.759.198.981 | 1.410.425.160 |
| 3 | Tax and accounts receivable from State budget | 154 | V.05 | - | - |
| 4 | Other short-term assets | 158 | | 22.451.370 | 18.196.670 |
| B | LONG-TERM ASSETS (200 = 210+220+240+250+260) | 200 | | 428.282.815.596 | 420.645.143.312 |
| I | Long-term receivables | 210 | | - | - |
| 1 | Long-term receivables from customers | 211 | | - | - |
| 2 | Capital receivable from subsidiaries | 212 | | - | - |
| 3 | Long-term inter-company receivables | 213 | V.06 | - | - |
| 4 | Other long-term receivables | 218 | V.07 | - | - |
| 5 | Provision for long-term doubtful debts | 219 | | - | - |
| II | Fixed assets | 220 | | 81.714.044.219 | 80.098.362.569 |
| 1 | Tangible fixed assets | 221 | V.08 | 26.799.169.114 | 25.099.991.652 |
| | - Historical cost | 222 | | 47.253.449.782 | 43.962.596.144 |
| | - Accumulated depreciation | 223 | | (20.454.280.668) | (18.862.604.492) |
| 2 | Finance leases fixed assets | 224 | V.09 | - | - |
| | - Historical cost | 225 | | - | - |
| | - Accumulated depreciation | 226 | | - | - |
| 3 | Intangible fixed assets | 227 | V.10 | 4.579.051.747 | 4.639.121.395 |
| | - Historical cost | 228 | | 5.121.518.692 | 5.121.518.692 |
| | - Accumulated depreciation | 229 | | (542.466.945) | (482.397.297) |

| | | | | | |
|------------|--|------------|------|------------------------|------------------------|
| 4 | Construction in progress | 230 | V.11 | 50.335.823.358 | 50.359.249.522 |
| III | Property investment | 240 | V.12 | 194.893.811.533 | 199.703.650.617 |
| | - Historical cost | 241 | | 254.726.131.549 | 254.726.131.549 |
| | - Accumulated depreciation | 242 | | (59.832.320.016) | (55.022.480.932) |
| IV | Long-term financial investments | 250 | | 150.634.800.000 | 139.834.800.000 |
| 1 | Investment in subsidiaries | 251 | | - | - |
| 2 | Investment in associate or joint-venture companies | 252 | | - | - |
| 3 | Other long-term investments | 258 | V.13 | 150.634.800.000 | 139.834.800.000 |
| 4 | Provision for devaluation of long-term financial investments | 259 | | - | - |
| V | Other long-term assets | 260 | | 1.040.159.844 | 1.008.330.126 |
| 1 | Long-term prepaid expenses | 261 | V.14 | 104.909.844 | 132.277.626 |
| 2 | Deferred income tax assets | 262 | V.21 | - | - |
| 3 | Others | 268 | | 935.250.000 | 876.052.500 |
| VI. | Goodwill | 269 | | - | - |
| | TOTAL ASSETS (270 = 100+200) | 270 | | 567.194.731.764 | 567.280.175.354 |

| | RESOURCES | Code | Note | Jun.30,2014 | Jan.01,2014 |
|-----------|--|------------|------|------------------------|------------------------|
| | 1 | 2 | 3 | 4 | 5 |
| A | LIABILITIES (300 = 310+330) | 300 | | 370.357.868.780 | 362.718.380.458 |
| I | Short-term liabilities | 310 | | 9.465.346.409 | 15.977.504.889 |
| 1 | Short-term borrowing | 311 | V.15 | 980.000.000 | 1.960.000.000 |
| 2 | Trade accounts payable | 312 | | 1.571.184.921 | 500.473.243 |
| 3 | Advances from customers | 313 | | 686.047.531 | 630.107.200 |
| 4 | Taxes and payable to state budget | 314 | V.16 | 815.190.363 | 1.397.355.531 |
| 5 | Payable to employees | 315 | | - | - |
| 6 | Payable expenses | 316 | V.17 | 787.170.686 | - |
| 7 | Intercompany payable | 317 | | - | - |
| 8 | Payable in accordance with contracts in progress | 318 | | - | - |
| 9 | Other short-term payables | 319 | V.18 | 3.528.953.646 | 10.536.398.936 |
| 10 | Provision for short-term liabilities | 320 | | - | - |
| 11 | Bonus and welfare fund | 323 | | 1.096.799.262 | 953.169.979 |
| II | Long-term liabilities | 330 | | 360.892.522.371 | 346.740.875.569 |
| 1 | Long-term accounts payable-Trade | 331 | | - | - |
| 2 | Long-term intercompany payable | 332 | V.19 | - | - |
| 3 | Other long-term payables | 333 | | 3.024.501.032 | 465.511.000 |
| 4 | Long-term borrowing | 334 | V.20 | 2.872.179.000 | 2.872.179.000 |
| 5 | Deferred income tax payable | 335 | V.21 | - | - |
| 6 | Provision for unemployment allowance | 336 | | - | - |
| 7 | Provision for long-term liabilities | 337 | | - | - |
| 8 | Unrealised revenue | 338 | | 354.995.842.339 | 343.403.185.569 |
| 9 | Scientific and Technological Development fund | 339 | | - | - |
| B | OWNER'S EQUITY | 400 | | 196.836.862.984 | 204.561.794.896 |
| I | Capital sources and funds | 410 | V.22 | 196.836.862.984 | 204.561.794.896 |
| 1 | Paid-in capital | 411 | | 133.986.200.000 | 133.986.200.000 |
| 2 | Capital surplus | 412 | | 42.505.274.000 | 42.505.274.000 |
| 3 | Other capital of owner | 413 | | - | - |
| 4 | Treasury stock | 414 | | (4.118.929.325) | (4.118.929.325) |

| | | | | | |
|-----------|-------------------------------------|------------|------|------------------------|------------------------|
| 5 | Asset revaluation differences | 415 | | - | - |
| 6 | Foreign exchange differences | 416 | | - | - |
| 7 | Investment and development fund | 417 | | 9.738.831.944 | 8.993.294.550 |
| 8 | Financial reserve fund | 418 | | 9.030.745.177 | 8.285.207.783 |
| 9 | Other fund belong to owner's equity | 419 | | - | - |
| 10 | Retained after-tax profit | 420 | | 5.694.741.188 | 14.910.747.888 |
| 11 | Capital for construction work | 421 | | - | - |
| II | Budget sources | 430 | | - | - |
| 1 | Bonus and welfare funds | 431 | | - | - |
| 2 | Budgets | 432 | V.23 | - | - |
| 3 | Budget for fixed asset | 433 | | - | - |
| C | MINORITY INTEREST | 500 | | - | - |
| | TOTAL RESOURCES | 440 | | 567.194.731.764 | 567.280.175.354 |

Cu Chi Commercial And Industrial Developing Investment Joint Stock Company.

INCOME STATEMENT

Quarter 2/2014

| Items | Code | Note | Accumulation fr. Jan. 01 to Jun. 30 | |
|--|-----------|-------|-------------------------------------|-----------------|
| | | | 2014 | 2013 |
| 1 | 2 | 3 | 4 | 7 |
| 1. Revenue of sales and services | 01 | VI.25 | 235.579.724.891 | 221.761.559.367 |
| 2. Deductions | 02 | | - | - |
| 3. Net sales and services (10 = 01 - 02) | 10 | | 235.579.724.891 | 221.761.559.367 |
| 4. Cost of sales | 11 | VI.27 | 222.423.281.480 | 208.863.521.749 |
| 5. Gross profit (20= 10-11) | 20 | | 13.156.443.411 | 12.898.037.618 |
| 6. Financial income | 21 | VI.26 | 4.525.588.979 | 6.175.874.742 |
| 7. Financial expenses | 22 | VI.28 | 206.724.831 | 1.810.000 |
| - In which: Interest expense | 23 | | 206.724.831 | 1.810.000 |
| 8. Selling expenses | 24 | | 5.804.373.368 | 5.419.837.758 |
| 9. General & administrative expenses | 25 | | 4.423.879.540 | 4.434.467.461 |
| 10. Net operating profit [30=20+(21-22)-(24+25)] | 30 | | 7.247.054.651 | 9.217.797.141 |
| 11. Other income | 31 | | 94.544.203 | 163.216.669 |
| 12. Other expenses | 32 | | 94.786 | 128.266.812 |
| 13. Other profit (40=31-32) | 40 | | 94.449.417 | 34.949.857 |
| 14. Profit or loss in joint venture | 45 | | - | - |
| 15. Profit before tax (50=30+40) | 50 | | 7.341.504.068 | 9.252.746.998 |
| 16. Current corporate income tax expenses | 51 | VI.30 | 1.646.762.880 | 2.356.951.247 |
| 17. Deferred corporate income tax expenses | 52 | VI.30 | - | - |
| 18. Profit after tax (60=50-51-52) | 60 | | 5.694.741.188 | 6.895.795.751 |
| 18.1 Profit after tax of minorities | 61 | | 0 | 0 |
| 18.2 Profit after tax of the parent company's shareholders | 62 | | 5.694.741.188 | 6.895.795.751 |
| 19. EPS (VND/share) | 70 | | 432 | 523 |

CASH FLOW STATEMENT

Quarter 2/2014 (Direct method)

Unit: VND

| Items | Code | Note | Accumulation | |
|--|-----------|------|-------------------------|------------------------|
| | | | Current year | Previous year |
| 1 | 2 | 3 | 4 | 5 |
| I. CASH FLOWS FROM OPERATING ACTIVITIES: | | | | |
| 1. Cash received from sale or services and other revenue | 01 | | 271.810.202.311 | 230.079.867.464 |
| 2. Cash paid for supplier | 02 | | (247.224.721.155) | (230.088.895.437) |
| 3. Cash paid for employee | 03 | | (4.302.075.542) | (3.818.911.411) |
| 4. Cash paid for interest | 04 | | (108.515.092) | (1.810.000) |
| 5. Cash paid for corporate income tax | 05 | | (2.309.530.224) | (2.473.315.614) |
| 6. Other receivables | 06 | | 22.416.141.131 | 28.889.325.569 |
| 7. Other payables | 07 | | (28.362.589.520) | (17.091.698.859) |
| Net cash provided by (used in) operating activities | 20 | | 11.918.911.909 | 5.494.561.712 |
| II. CASH FLOWS FROM INVESTING ACTIVITIES: | | | | |
| 1. Cash paid for purchase of capital assets and other long-term assets | 21 | | (2.669.135.400) | (737.304.909) |
| 2. Cash received from liquidation or disposal of capital assets and other long-term assets | 22 | | - | - |
| 3. Cash paid for lending or purchase debt tools of other companies | 23 | | (57.400.000.000) | (56.150.000.000) |
| 4. Withdrawal of lending or resale debt tools of other companies | 24 | | 57.400.000.000 | 56.150.000.000 |
| 5. Cash paid for joining capital in other companies | 25 | | (10.800.000.000) | - |
| 6. Withdrawal of capital in other companies | 26 | | - | - |
| 7. Cash received from interest, dividend and distributed profit | 27 | | 4.212.675.778 | 5.239.714.042 |
| Net cash used in investing activities | 30 | | (9.256.459.622) | 4.502.409.133 |
| III. CASH FLOWS FROM FINANCING ACTIVITIES: | | | | |
| 1. Cash received from issuing stock, other owners' equity | 31 | | - | - |
| 2. Cash paid to owners equity, repurchase issued stock | 32 | | - | - |
| 3. Cash received from long-term and short-term borrowings | 33 | | - | 4.700.000.000 |
| 4. Cash paid to principal debt | 34 | | (980.000.000) | (5.680.000.000) |
| 5. Cash paid to financial lease debt | 35 | | - | - |
| 6. Dividend, profit paid for owners | 36 | | (9.839.028.225) | (8.987.180.780) |
| Net cash (used in) provided by financing activities | 40 | | (10.819.028.225) | (9.967.180.780) |
| Net cash during the period (20+30+40) | 50 | | (8.156.575.938) | 29.790.065 |
| Cash and cash equivalents at beginning of year | 60 | | 101.858.795.727 | 124.491.518.858 |
| Influence of foreign exchange fluctuation | 61 | | - | - |
| Cash and cash equivalents at end of year (50+60+61) | 70 | | 93.702.219.789 | 124.521.308.923 |